EQUITABLE SCHOOL SCHEDULING

CHERYL HIBBELN

LORI RHODES





For information:

Corwin
A Sage Company
2455 Teller Road
Thousand Oaks, California 91320
(800) 233-9936
www.corwin.com

Sage Publications Ltd. 1 Oliver's Yard 55 City Road London EC1Y 1SP United Kingdom

Sage Publications India Pvt. Ltd. Unit No 323-333, Third Floor, F-Block International Trade Tower Nehru Place New Delhi 110 019 India

Sage Publications Asia-Pacific Pte. Ltd. 18 Cross Street #10-10/11/12 China Square Central Singapore 048423

Vice President and Editorial Director: Monica Eckman

Acquisitions Editor: Megan Bedell

Content Development Editor: Mia Rodriguez

Senior Editorial

Assistant: Natalie Delpino
Production Editor: Vijaykumar
Copy Editor: Taryn Bigelow
Typesetter: TNQ Tech Pvt. Ltd.
Proofreader: Girish Sharma
Indexer: TNQ Tech Pvt. Ltd.
Cover Designer: Scott Van Atta
Marketing Manager: Melissa Duclos

Copyright © 2025 by Corwin Press, Inc.

All rights reserved. Except as permitted by U.S. copyright law, no part of this work may be reproduced or distributed in any form or by any means, or stored in a database or retrieval system, without permission in writing from the publisher.

When forms and sample documents appearing in this work are intended for reproduction, they will be marked as such. Reproduction of their use is authorized for educational use by educators, local school sites, and/or noncommercial or nonprofit entities that have purchased the book.

All third-party trademarks referenced or depicted herein are included solely for the purpose of illustration and are the property of their respective owners. Reference to these trademarks in no way indicates any relationship with, or endorsement by, the trademark owner.

Printed in the United States of America

Paperback ISBN 978-1-0719-2828-8

This book is printed on acid-free paper.

24 25 26 27 28 10 9 8 7 6 5 4 3 2 1

DISCLAIMER: This book may direct you to access third-party content via web links, QR codes, or other scannable technologies, which are provided for your reference by the author(s). Corwin makes no guarantee that such third-party content will be available for your use and encourages you to review the terms and conditions of such third-party content. Corwin takes no responsibility and assumes no liability for your use of any third-party content, nor does Corwin approve, sponsor, endorse, verify, or certify such third-party content.

CONTENTS

Acknowledgments	Vii
About the Authors	ix
Introduction	хi
Chapter 1 The Invisible Hand of Equity	1
Why Scheduling Mindsets Matter	1
The Problem	2
Designing Scheduling Teams That Are Architects of Equity	6
Flipping the Script: Logistical Scheduling Versus Strategic Scheduling	8
Maintaining Focus	10
Chapter 2 Status Quo Is Waiting Around the Corner	13
Shifting Traditional Scheduling Mindsets	15
Confronting the Status QUO	16
Challenging the Team MindSET	22
Transforming Strategically Rather Than Logistically	25
Working Technically and Adaptively	26
Looking Forward and Changing Practice	29
Chapter 3 The Scheduling Whisperer	33
Using Equity Self-Assessments to Determine Gaps Between	
Intention and Action	33
Good Intentions, Inequitable Outcomes	34
The Four A's for Self-Assessment	36
Final Thoughts	57
Chapter 4 Designing the Equitable Core as a Road Map to Potential	59
Using Courses to Support Talent, Not Sort It	59
Sorting Talent Rather Than Supporting It	60
Traditional Sequencing	63

Four Commitments for Equitable Scheduling	72
Four Strategies for Designing Systems That Support Course Equity	74
Proactive Monitoring to Ensure Access to the Equitable Core	77
Final Thoughts	78
Chapter 5 Scheduling the Margins	81
Scheduling the Margins	82
Mindset and the Margins	83
Dual Enrollment Staffing in the Schedule	96
Bell Schedules and Mindset	96
Strategies for Scheduling the Margins	99
Barriers to Scheduling the Margins	99
Final Thoughts	104
Chapter 6 Strategic Structures	105
Pathways, Teams, and Cohorts, Oh My!	105
The Effects of Being Known Well in School	107
Making the Math Work	118
Nine Enabling Conditions for Pathway Design	123
Using Cohorting as a Schedule-Building Tool	126
Additional Pathway-Building Considerations	134
Final Thoughts	134
Chapter 7 Resource Equity	137
The Costs of Inequitable Scheduling Practices	137
Resource Equity	138
Enabling Condition #1: Understanding the Relationship	
Between Graduation Requirements, Student Enrollment, and Site Funding	139
Using an Allocational Tool	143
Adjusted Teacher Minimums With Math, Science, and	- 10
Pathway Strategies	151
The Importance of Aligning Allocations Connected to Mandates	152
Enabling Condition #2: Understanding the Alignment Between Selecting Courses, Building Sections, and Staffing the Schedule	153
Avoiding Misaligned Course Selection Processes	154
Avoiding Singleton Madness The Importance of the Course Telly Process	156
The Importance of the Course Tally Process	158
Building Sections	164
Assigning Teachers	164

of Bell Schedules, Schedule Balance, and Scheduling	4.65
Experience on Resource Equity	165
Bell Schedule Selection	165
Balancing the Schedule	168
How to Balance a Schedule	169
Avoiding a Bad Build	170
Additional Tools to Monitor Resource Equity	170
Final Thoughts	174
Chapter 8 Equity by Design	175
Establishing Guiding Structures for Scheduling Teams	175
The Intentional Structuring of Time	176
Overall District and Site Scheduling Timelines	177
The Risks of Operating Without Timelines	183
The Importance of Input During Timelines	184
Final Thoughts	187
Epilogue	189
Appendix	191
Glossary	217
References	219
Index	225



Visit the companion website at https://companion.corwin.com/courses/equitableschoolscheduling for downloadable resources.

Donot copy, post, or distribute

ACKNOWLEDGMENTS

CHERYL'S ACKNOWLEDGMENTS

Amazing women have always surrounded, protected, and inspired me. My road to scheduling equity is paved with the genius of these mentors: Dr. Janet Allen was my first teacher. Her coaching built the literacy foundation that I would transfer from teacher to principal; Cheryl Seelos (Big Cheryl) was my first mentor. Watching Cheryl navigate the adaptive and technical challenges associated with leading high school reform gave me the courage to lead with equity; Ana Diaz-Booz was my first educational ally (and loyal friend). We built a shared purpose across multiple schools that reinforced the idea that all students could learn if the school conditions were designed for that outcome. I believe that it was our willingness to argue about excellence and hold each other accountable to the highest of standards that allowed us to support the amazing staff at the Kearny Educational Complex; Dr. Suzette Lovely is my business partner and champion. She taught me the importance of building networks before you need them—a lesson that I will never forget; and Dr. Lori Rhodes is my coauthor and scheduling thought partner. From the moment we were connected, it was clear I had met the perfect partner for this labor of love.

I would also like to extend a special thank you to the inspiring and exceptional team of educators within the Kearny Educational Complex and the San Diego Unified School District (SDUSD) Office of School Innovation and Integrated Youth Services—I know how lucky I was to collaborate with all of you.

And to my constant companions over the years, Chili, Roxie, Avery, and Sasharoo, your unconditional love has been so appreciated.

LORI'S ACKNOWLEDGMENTS

When I started searching for a consultant to assist with scheduling in my new school district, I had no idea how fortunate I would be to be put in contact with Cheryl. From our initial conversation, we were aligned in our approach to creating equitable schedules for all students. A couple of years later, here

we are with a book that started as an idea in Cheryl's mind. Throughout our time working together, I have been consistently impressed with her thoughtfulness, focus, and passion.

I have spent my entire career in the field of education, and I have benefited greatly from my experiences working alongside school teams looking to create schedules that serve all students. I am indebted to these incredible educators who are committed to deeply reflective practices and dedicated to creating a sense of belonging for all students.

I am incredibly grateful for the team at Corwin, especially Dan Alpert and Megan Bedell, for your assistance and guidance throughout this project.

I would especially like to thank my husband for being my rock. Your encouragement and support have allowed me to keep pushing myself and achieve what I only dreamed possible.

FROM LORI AND CHERYL:

Thank you to Dr. Delores Lindsey for seeing the value in this topic and making the critical introduction that propelled the work forward.

PUBLISHER'S ACKNOWLEDGMENTS

Corwin gratefully acknowledges the contributions of the following reviewers:

Brenda Fletcher K–12 School Administrator Jeffco Public Schools Golden, CO

Dr. Jerry Jailall Educational Consultant Assistant Chief Education Officer (Inspectorate), Ministry of Education, Guyana Georgetown, Guyana

Laura Ray Secondary English Teacher Jefferson County Public Schools Arvada, CO

ABOUT THE AUTHORS



Cheryl Hibbeln is the Founder and President of IlluminatED Collective, a group of transformative educational consultants who partner with businesses, nonprofits, institutions of higher education, and school districts to support strategic planning and change management in service of equitable outcomes for all. Cheryl spent over 20 years in the San Diego Unified School District, where as a principal she was part of the successful transformation of a large urban high school into four award-winning small schools, and as an executive director who designed efforts to align the district graduation requirements to the University of California

entry course requirements, expanded the dual enrollment program with the colleges, and redesigned secondary site schedule efforts. Cheryl knows what it takes to lead diverse district teams to achieve challenging systemic efforts in service of equity. In addition, Cheryl built impactful partnerships with business/industry, philanthropic, higher education, nonprofit, and cross-district leaders to design transformative experiences for students across the city of San Diego.

Cheryl's contributions to the work in San Diego Unified has been highlighted in several recent reports, including the Local Control Funding Formula Case Study, Giving Learning & Graduation New Meaning: One Student at a Time (University of California, Los Angeles, Center for Transformation of Schools); the San Diego Unified School District: Positive Outliers Case Study (Learning Policy Institute); Education Resource Strategies' Districts at Work series, San Diego Unified School District: Building Paths to Graduation for Every Student; and the SDUSD's Board Select Committee on Graduation Standards and Strategies. Cheryl holds an MA in Education from Chapman University; a BA in Literature and Writing Studies from California State University, San Marcos; and Professional Clear Administrative and Teaching Credentials from the California Commission on Teacher Credentialing. Learn more about bringing Cheryl Hibbeln to your school or district at illuminatedcollective.org.



Dr. Lori Rhodes is currently an Associate Superintendent with Stamford Public Schools in Connecticut. In her current work as a district administrator, she focuses on family and community engagement, innovative educational opportunities to provide access and opportunity for each student, principal supervision and support, and student discipline. Prior to this, Lori was an Assistant Professor of Educational Leadership, a secondary school site administrator, founding principal of a charter high school, and a bilingual (Spanish) teacher. Lori started her career almost three decades ago with the Teach for America program in Los Angeles.

Her areas of expertise include scheduling, teaching English learners, using data and assessments to increase student achievement, improving school culture, and developing leaders in schools. Lori is committed to providing equitable and inclusive educational opportunities by creating a rigorous and supportive culture that results in a sense of belonging for all students.

not copy

INTRODUCTION

n *Dare to Lead*, Brene Brown (2018) states that to be unclear is to be unkind. In the field of education, this mantra is often invoked when discussing how difficult conversations must be held to create accountability and true understanding of the work that must be done to improve schools. This same principle can be applied to the process of scheduling students at the secondary level—the purpose and practice of scheduling must be clearly communicated to cultivate a shared purpose around why certain shifts must be made in traditional practices in the service of equity.

Having served as school site and district leaders as well as education consultants in a variety of contexts, we have witnessed how murky and unclear scheduling routines have led to practices that have left many students on the margins of our educational system. Writing this book allowed us to offer a clear path to creating an equitable approach to scheduling. Over the course of the following eight chapters, we hope to illustrate that the schedule should not be static and restrictive, tracking students into prescriptive pathways, but rather it should be flexible and sensitive to the learning needs of all students. Effective scheduling can and should serve as a strategy to eliminate the isolation that too often permeates our educational systems.

SCHEDULING AS A TOOL FOR EQUITY

Too often scheduling at the secondary level is the responsibility of one or two counselors and administrators who work in isolation from the central office. These staff are doing double-duty of their daily jobs and creating a complicated system where all students are scheduled, and staff have their assignments before they leave for summer break. The pressure can be enormous, and accuracy and student need may not always be the top priority. The framework and tools provided in this book will put administration and teams in control of the process to create equitable, efficient, and sustainable cycles of scheduling.

The schedule must be aligned to the values and vision of a school system that is inclusive and equitable with the aim of supporting the learning and achievement of all students. The schedule doesn't just divide the day so people know where they are supposed to be at any given time, but rather it reflects

the philosophy of the leadership of a school. If a school has the goal of student-focused success outcomes, this will be evident in a strategically created schedule. The structuring of time and sequences of courses must be done with intentionality as they ultimately influence everything from how teachers collaborate, to how students move throughout the day, to what options students have following graduation. When the schedule is only viewed logistically, those for whom less is expected or provided—students of color, students with disabilities, multi-language learners, and students living below the poverty line—consistently face barriers that prevent opportunities for greater access to what they need to succeed.

MAKING EQUITABLE SCHEDULING PRACTICES ACCESSIBLE

Over the past several decades, the process of creating schedules has stayed relatively consistent, despite the availability of expansive technological platforms. This could be because policy mandates regarding graduation and university entrance requirements, teacher credential requirements, and instructional minutes have all expanded, thus complicating the nature of scheduling in large, comprehensive secondary schools. However, it is not only requirements that have increased, but also the needs of many of our students—from those with disabilities to English learners and from students with advanced academic status to those who have needs outside of the traditional academic programming—where we are falling short with our scheduling practices.

This book will provide secondary school and system leaders with tools and techniques for building transformative schedules within an individual school site or a large school system. It will support school and district teams to leverage the power of scheduling within 10-month rather than 10-year cycles. By taking stock of learning inequities and using scheduling to close equity gaps, necessary changes can be sustained over long periods of time, leading to greater academic achievement for all students.

THE INTENTION OF THE BOOK

This book is a guide to rethinking and restructuring the practice of scheduling at your secondary school and district. The goal is to provide structured opportunity for teams to do the work of considering the "why" of their scheduling practices. Using reflective questions and activities, teams can shift their mindsets and deeply consider why they do what they do and what must change for equitable scheduling practices for all students.

By considering the values, beliefs, and practices in place, teams will

- Think about the perceptions and values that define the scheduling process and reinforce the status quo.
- Think differently about what's possible in designing schedules.

- Ask the right questions and use supportive tools.
- Shift from adult-centered to student-driven scheduling design.

The vignettes we tell are based on the decades of experience we have had in real districts with real students, teachers, and administrators. Throughout our experiences, we have witnessed a large portion of scheduling teams emphatically making decisions based on what is referred to as "student need," but the needs and the metrics for success have not been clearly defined. Success could mean enjoyment of course topics, meeting graduation requirements, preparation for college, and/or preparing for the workforce, but how is this guaranteed for all students?

Understanding how the schedule can truly be a vehicle for altering how students are assigned teachers and grouped and whether or not they graduate high school prepared for their postsecondary lives, will put scheduling teams in the driver's seat when it comes to creating an equitable space for each student.

WHAT THIS BOOK IS AND HOW IT WILL HELP

Over the years, we have seen that by using schedule assessments with a focus on equity and access, schools and districts have been able to successfully shift their practices. The work does not necessarily have to be incremental or take years to see the benefits. Indeed, by thoughtfully engaging in a cycle of improvement that seeks feedback, reflection, and joint decision making, the schedule can be personalized to meet the vision and goals of every school.

Using an inclusive, collaborative, and thoughtful process to create such a schedule for all students, schools and districts will make gains by addressing the leaky pipeline and bringing students through to graduation. The opposite holds true as well: By maintaining the traditional scheduling process with the acceptance of the results of the leaky pipeline, schools and districts will continue to reinforce inequities, something we cannot afford as a society. This does not necessarily mean that creating a schedule that best meets the needs of students, equity, and equitable practices is achieved immediately. This book reinforces the idea that the schedule is a tool for equity, one that must be partnered with the work toward best instructional and truly student-centered practices.

The topics covered and strategies provided will equip readers with the confidence and know-how to dismantle the systemic inequities that exist in the intentional or unintentional structures we build within school systems. If you are a secondary school leader trying to build a schedule aligned to your vision for learning or a district leader trying to think systematically about efforts toward meaningful graduation for all, this book is for you. Over the course of eight chapters, we will examine current scheduling constraints, highlight schools and districts attempting to address these constraints, and offer

concrete tools and artifacts that support teams in illuminating and addressing constraints in their unique contexts.

Each chapter begins with a vignette that will lift a scheduling issue and its impact on students. Chapters 3 through 8 focus specifically on developing the following changes in practice:

- Changing Practice 1: Scheduling Teams Must Know the System to Change the System
- Changing Practice 2: Scheduling Teams Must Design Core Sequences That Impact Equity
- Changing Practice 3: Scheduling Teams Must Prioritize the Historically Marginalized
- Changing Practice 4: Scheduling Teams Must Organize Strategically and Intentionally
- Changing Practice 5: Scheduling Teams Must Understand How to Use Resources Strategically
- Changing Practice 6: Scheduling Teams Must Structure Time and Input Intentionally

The following table illustrates the problems and consequences associated with scheduling that will be unpacked in each chapter.

	PROBLEM	CONSEQUENCES
Chapter 1	Students are not programmed consistently toward graduation.	Some students graduate with a transcript/diploma that leads to a postsecondary future and others do not.
Chapter 3	Intentions, actions, and outcomes are not aligned and monitored in the schedule.	Despite good intentions, student group achievement gaps do not close.
Chapter 5	Scheduling decisions do not prioritize historically marginalized students.	Doing the same thing each year and expecting different outcomes is insanity. Result is continued gaps in achievement by student groups.

	PROBLEM	CONSEQUENCES
Chapter 7	Resource equity is not monitored in many schedules.	Classes are under-enrolled and overstaffed. The neediest students are in the largest classes with the least experienced teachers.

The chapters in this book tackle difficult topics to change practices around traditional scheduling processes and procedures.

Chapter 1 establishes the schedule as the invisible hand of equity, outlining the theory of action from shifting mindsets to changing practices to improving actions. Scheduling teams are introduced as Architects of Equity as practice is moved from not merely logistical but to intentionally strategic.

Chapter 2 unpacks the scheduling theory of action as it guides teams to tackle the status quo and addresses personal mindsets as a prerequisite to successfully challenging current practices. The focus shifts to the idea of addressing both the technical and adaptive needs to successfully change practices.

Chapter 3 introduces the idea that scheduling teams must know the system to change the system. The power of equity assessments as a strategy for school and system transformation is revealed by showing the gaps between current reality and the ideal state.

Chapter 4 outlines the importance of establishing an Equitable Core to most impactfully bring about equity. Revision of the course of study, articulation processes, bell schedule selection, and access to advanced studies are highlighted.

Chapter 5 teaches that by shifting practices to schedule the margins first—students most often on the edges of the scheduling process, such as English learners and students with disabilities—schools can both prioritize student needs as well as produce more efficient and effective schedules.

Chapter 6 highlights the use of pathways and cohorting for strategically and intentionally organizing the schedule to maximize resources and best practices. Learning to leverage the scheduling of teachers, counselors, and support staff is a crucial skill for transformative leaders and their scheduling teams. This chapter will share tools and techniques for organizing and supporting teaching teams.

Chapter 7 examines the costs of inequitable scheduling practices and how to use resources strategically through a system of checks and balances to ensure fiscal responsibility in scheduling.

Chapter 8 provides timelines and checklists as teams begin their 10-month cycle of equitable practices using data, goals, and assessment to shift outcomes.

Finally, the epilogue emphasizes that scheduling for equity is the beginning of the work ahead toward more equitable and inclusive practices.

GETTING THE MOST OUT OF THIS BOOK

If you want to understand a school's values and priorities, look at its schedule. Like sedimentary rocks, schedules can reveal where—and even why—gaps between student potential and opportunity emerge and where they begin to calcify. The purpose of this book is to provide site and school leaders with strategies to rethink the design of schedules in their schools and larger systems. This is crucial because every secondary school uses a schedule to enact their vision for learning each school year, yet they rarely alter the structure and simply roll schedules over year-to-year, too often reinforcing inequities. Interrupting schedule design with an equity focus is a moral imperative.

It is understood that not all books are to be read chronologically, sticking to the table of contents from first chapter to last. As tempting as it might be to rush to the end, we recommend going through each chapter in the order we have chosen. We believe that using the tools provided, both in the book and on the accompanying website as well as answering the reflective and self-assessment questions at the end of each chapter, your teams will be supported as you move to more equitable and sustainable scheduling processes.